



TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK

INVESTMENT MEETING

September 6, 2018 10:00 a.m.

TENTATIVE PUBLIC AGENDA

- I. Passport Funds 2Q 2018 Quarterly Performance Report (5 Minutes)
- II. Passport Funds July 2018 Performance Review (10 Minutes)
- III. August 2018 Market Performance Update (5 Minutes)
- IV. Foreign Exchange Hedging Discussion (30 Minutes)
- V. Emerging Markets Country Screens and Guideline Update (10 Minutes)
- VI. Discussion of Draft Statement of Investment Beliefs (15 Minutes)