



TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK

INVESTMENT MEETING

December 3, 2020 10:00 a.m.

DIAL-IN INSTRUCTIONS:

Sent under separate cover.

PUBLIC AGENDA:

- I. Passport Funds Q3 2020 Performance Review (5 Minutes)
- II. Passport Funds October 2020 Performance Review (10 Minutes)
- III. November 2020 Market Performance Update (5 Minutes)
- IV. Vanguard Presentation on the Merits of Active Management in US Equities (30 minutes at approx. 10:20 am)
James Martielli, Head of Investment Solutions
- V. Wasatch Presentation on the Merits of Active Management in US Equities (30 minutes at approx. 10:50 am)
JB Taylor, CEO and Portfolio Manager
Chuck Stolfa, Director, Client Relations